

COVER SHEET

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SEC Registration Number

S	E	M	I	R	A	R	A	M	I	N	I	N	G	A	N	D	P	O	W	E	R
C	O	R	P	O	R	A	T	I	O	N											

(Company's Full Name)

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M	A	K	A	T	I	C	I	T	Y													

(Business Address: No. Street City/Town/Province)

Junalina S. Tabor (Contact Person)

(632) 888-3000/3055 (Company Telephone Number)

1 2	3 1
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(Fiscal Year)

1 7 - C

(Form Type)

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Month Day
(Annual Meeting)

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(Secondary License Type, If Applicable)

Corporate Finance Dept.

Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

_____ LCU

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Document ID

_____ Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. May 8, 2020
Date of Report
2. SEC Identification No.: 91447
3. BIR Tax Identification No.: 000-190-324-000
4. SEMIRARA MINING AND POWER CORPORATION
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City
Address of principal office
- Postal Code: 1231
8. (632) 888-3000/3055 Fax No. (632) 888-3955
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u>
Common Shares	<u>(Outstanding)</u> 4,250,547,620
11. Indicate the item numbers reported herein: **Item No. 9.**

Last March 24, 2020, the Board of Directors approved the postponement of the Annual Stockholders' Meeting (ASM) of Semirara Mining and Power Corporation (SMPC) scheduled on May 4, 2020 in view of the Enhanced Community Quarantine (ECQ) and strict social distancing imposed by the Government in response to COVID-19 pandemic, and in order to protect the safety and health of SMPC's stockholders and other stakeholders.

Today, at the Board Directors meeting of SMPC through video conferencing approved to set the ASM on July 3, 2020 at 10:00 a.m., which will be conducted by remote communication. Stockholders of record of the SMPC as of May 22, 2020 shall be entitled to notice of and vote at the ASM. The Board likewise approved the requirements and procedure in conduct of ASM by remote communication, participation and registration, electronic voting or voting *in absentia*, and by proxy shall be attached to the Information Statement. Attached herewith is the Notice and Agenda to the ASM for your immediate reference.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title : 
JOHN R. SADULLO
VP-Legal & Corporate Secretary

Date : May 8, 2020

AMENDED
NOTICE OF ANNUAL STOCKHOLDERS' MEETING

Dear Stockholders:

Please be notified that the Annual Meeting of Stockholders of Semirara Mining and Power Corporation (the "Corporation") will be held on **July 3, 2020, Friday at 10:00 o'clock in the morning** and will be conducted by remote communication at <https://www.semirarampc.com/asm>, with the following agenda:


- 1) CALL TO ORDER & PROOF OF NOTICE OF MEETING
- 2) CERTIFICATION OF QUORUM
- 3) CHAIRMAN'S MESSAGE
- 4) APPROVAL OF MINUTES OF PREVIOUS STOCKHOLDER'S MEETING HELD ON MAY 6, 2019
- 5) APPROVAL OF MANAGEMENT REPORT
- 6) APPROVAL OF THE AUDITED FINANCIAL STATEMENT FOR 2019
- 7) RATIFICATION OF THE ACTS OF THE BOARD OF DIRECTORS AND MANAGEMENT FROM THE DATE OF THE LAST ANNUAL STOCKHOLDER'S MEETING UP TO THE DATE OF THIS MEETING
- 8) ELECTION OF DIRECTORS FOR 2020-2021
APPROVAL OF APPOINTMENT OF INDEPENDENT EXTERNAL AUDITOR
- 9) OTHER MATTERS
- 10) ADJOURNMENT

Stockholders of record as of **May 22, 2020** will be entitled to notice of, and vote at the said annual meeting or any adjournment or postponement thereof.

In view of the current circumstances brought by regulations issued by the National Government due to COVID-19, stockholders may only attend the meeting by remote communication, by voting *in absentia* using the online voting portal at <https://www.semirarampc.com/voting>, or by appointing the Chairman of the meeting as their proxy. The requirements and procedure for electronic voting *in absentia* and participation by remote communication are set forth in the Information Statement and published in the Company's website at www.semiraramining.com and on PSE EDGE.

Duly accomplished proxies must be submitted on or before June 25, 2020 to the Office of the Corporate Secretary at 2nd Floor DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City, Philippines or by email at corporatesecretary@semirarampc.com. Validation of proxies is set on June 26, 2020 at 10:00 a.m.

Makati City, Metro Manila, May 8, 2020.



JOHN R. SADULLO
Corporate Secretary
For the Board of Directors

*Semirara Mining and Power Corporation's Dividend Policy: Minimum of 20% of Net Profit after Taxes starting from the period ending December 31, 2005, provided however that the Board of Directors shall have the option to declare more than 20%, if there is excess cash and less than 20%, if no sufficient cash is available.

The Corporation declared cash dividends at P1.25/share on February 28, 2020 with Record Date, March 13 and payable on March 27, 2020.